

STARBUCKS CORPORATION
RECONCILIATION OF SELECTED GAAP MEASURES TO NON-GAAP MEASURES
(unaudited)

(\$ in millions)

	Quarter Ended		Change
	Sep 29, 2019	Sep 30, 2018	
<u>Consolidated</u>			
Diluted net earnings per share, as reported (GAAP)	\$ 0.67	\$ 0.56	20%
Restructuring, impairment and optimization costs	0.01	0.04	
CAP transaction and integration-related items	0.05	0.05	
2018 U.S. stock award	—	0.02	
Nestlé transaction related costs	—	0.04	
Other tax matters	—	0.01	
Income tax effect on Non-GAAP adjustments	(0.03)	(0.09)	
Non-GAAP EPS	\$ 0.70	\$ 0.62	13%

(\$ in millions)

	Year Ended		Change
	Sep 29, 2019	Sep 30, 2018	
<u>Consolidated</u>			
Diluted net earnings per share, as reported (GAAP)	\$ 2.92	\$ 3.24	(10)%
East China acquisition-related gain	—	(0.99)	
Sale of Taiwan joint venture operations	—	(0.11)	
Sale of Tazo brand	—	(0.25)	
Gain on sale of certain retail operations	(0.51)	0.01	
Restructuring, impairment and optimization costs ⁽¹⁾	0.12	0.17	
International transaction and integration-related items ⁽²⁾	0.21	0.16	
2018 U.S. stock award ⁽³⁾	0.05	0.03	
Nestlé transaction-related costs	0.01	0.04	
Other tax matters ⁽⁴⁾	0.06	0.13	
Income tax effect on Non-GAAP adjustments ⁽⁵⁾	(0.03)	(0.02)	
Non-GAAP EPS	\$ 2.83	\$ 2.42	17%